

ISOBAR SHARED Planning Checklist

It's OK
to ask



**ISOBAR
SHARED**

SHARED
TRANSFER
OF
CARE
**PLANNING
CHECKLIST**

I	Identify Have you introduced yourself and do you know the person's name?	S	Safe Have you considered what support is required for the person to transfer safely?
S	Situation Have you identified the person's current health issue?	H	Heard Have you listened to the person's concerns?
O	Observations Have you identified the person's needs and risk factors?	A	Agreed Plan Does the plan reflect the person's goals and concerns?
B	Background Do you know the person's other relevant problems or issues?	R	Relationships Have the important people in the person's life been included?
A	Assessment Have you assessed the person's understanding of their condition and needs?	E	Easy Information Have you given the person information that is easy to understand?
R	Recommendation Is there an agreed plan for recommended ongoing care?	D	Destination Do you know where the person is going to next and have appropriate arrangements been made?